

The background of the slide is a photograph of a playground surface, likely asphalt, with various colorful chalk drawings. These drawings include a large, multi-colored diamond shape in the center, and several smaller, individual colored squares and rectangles scattered around it. The colors used include red, blue, green, yellow, and orange. The overall scene is slightly out of focus, emphasizing the text in the foreground.

# **E-Resource Management pERMutation**

**Moving From One  
System To Another**

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acreech@richmond.edu

Twitter:

@annacreech







**ERMAHGERD**

**A NERH ERM!!!**

# Agenda:

Where We Came From

Where We Went

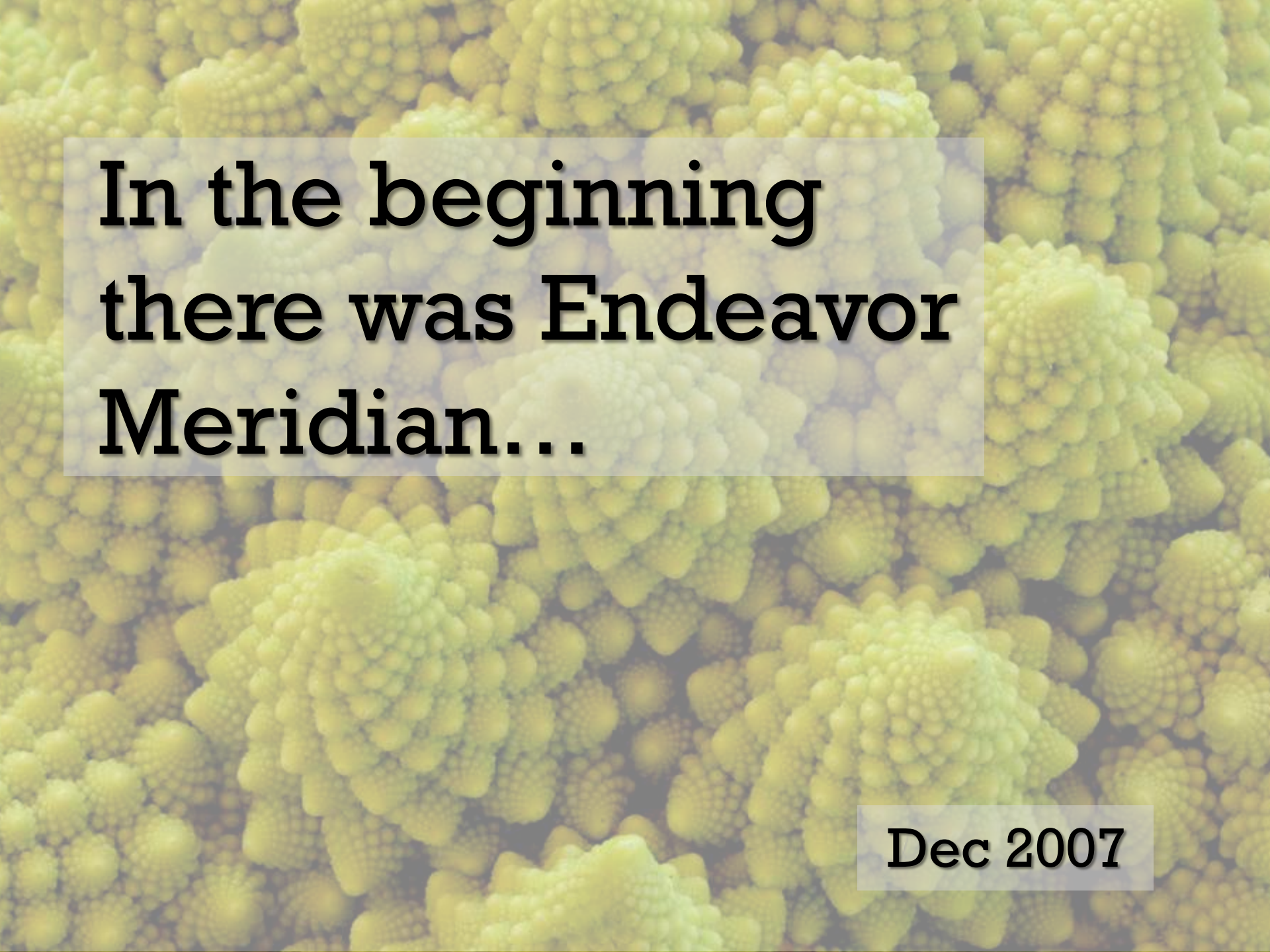
What Happened Next

Where We Hope To Go



# Where We Came From





**In the beginning  
there was Endeavor  
Meridian...**

**Dec 2007**





**And EBSCO  
LinkSource...**

**Dec 2007**






**And WebFeat...**

**Dec 2007**



A close-up photograph of an aloe vera plant, showing its thick, pointed, light green leaves with serrated edges. The leaves are arranged in a spiral pattern, creating a textured, layered appearance. The background is slightly blurred, focusing attention on the plant's structure.

**Crisis! Less than a  
year to find a new  
ERMS and link  
resolver!**

**Jan/Feb 2008**

A close-up photograph of an aloe vera plant, showing its thick, pointed, light green leaves with serrated edges. The leaves are arranged in a spiral pattern, creating a sense of depth and texture. The background is a soft, out-of-focus green.

**Ex Libris**

**vs.**

**Serials Solutions**

**Feb-May 2008**



Where We Went





# **Serials Solutions 360 initial implementation**

**Jul-Sep 2008**





# Implementation Issues

Jul-Sep 2008



# What Happened Next



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**So much to do, so little time to do it!**

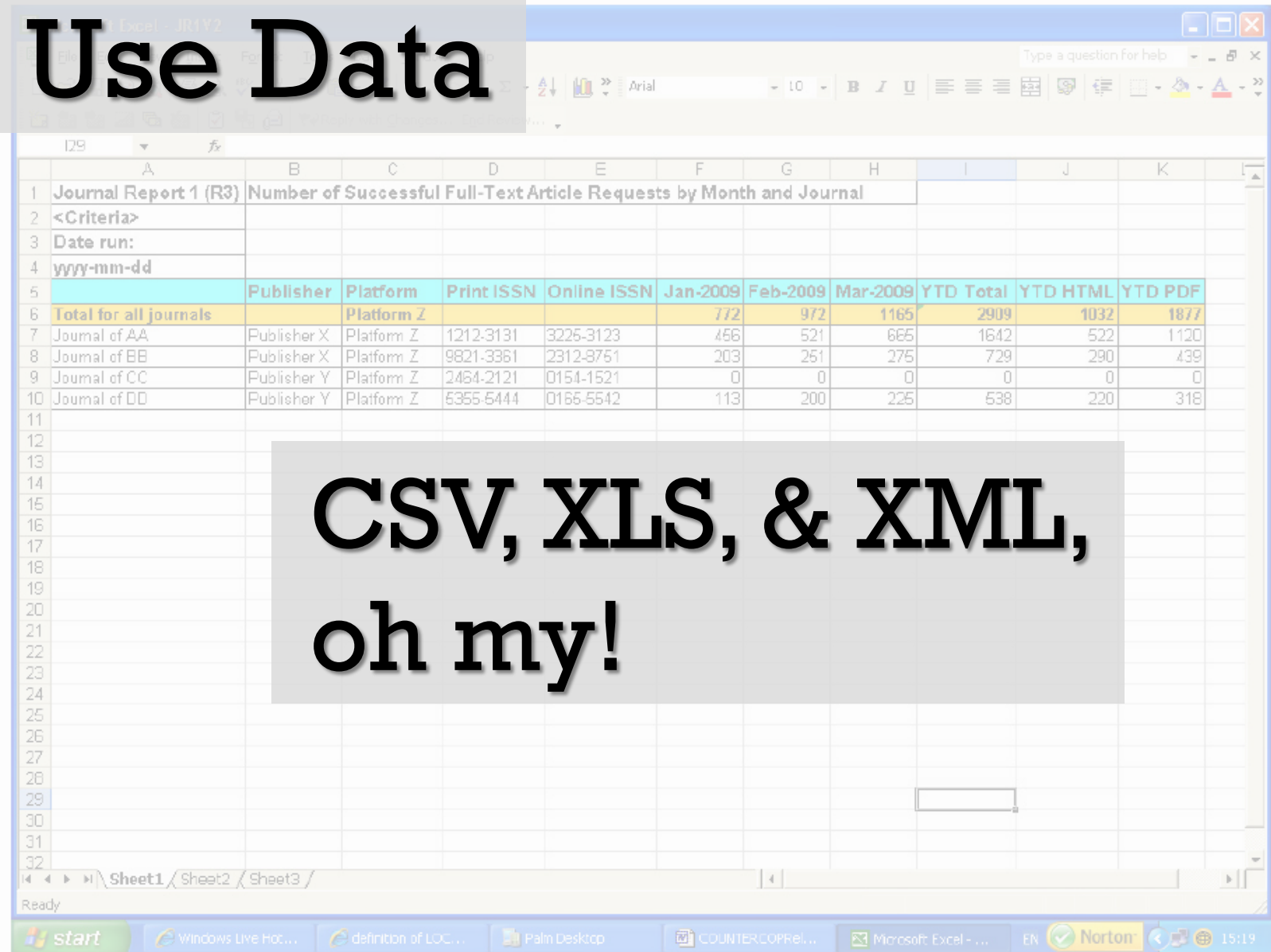
## 3. Authorized Use & Users

3.1 Authorized Users. The Licensors and Licensee define "Authorized Users" as the following:

# Journal Report 1: Number of Successful Full-Text Article Requests by Month and Journal

(Full journal name, print ISSN and online ISSN are listed.)

## Use Data



Journal Report 1 (R3) Number of Successful Full-Text Article Requests by Month and Journal										
<Criteria>										
Date run:										
yyyy-mm-dd										
	Publisher	Platform	Print ISSN	Online ISSN	Jan-2009	Feb-2009	Mar-2009	YTD Total	YTD HTML	YTD PDF
Total for all journals		Platform Z			772	972	1165	2909	1032	1877
Journal of AA	Publisher X	Platform Z	1212-3131	3225-3123	456	521	665	1642	522	1120
Journal of BB	Publisher X	Platform Z	9821-3361	2312-8751	203	251	275	729	290	439
Journal of CC	Publisher Y	Platform Z	2454-2121	0154-1521	0	0	0	0	0	0
Journal of DD	Publisher Y	Platform Z	5355-5444	0165-5542	113	200	225	538	220	318

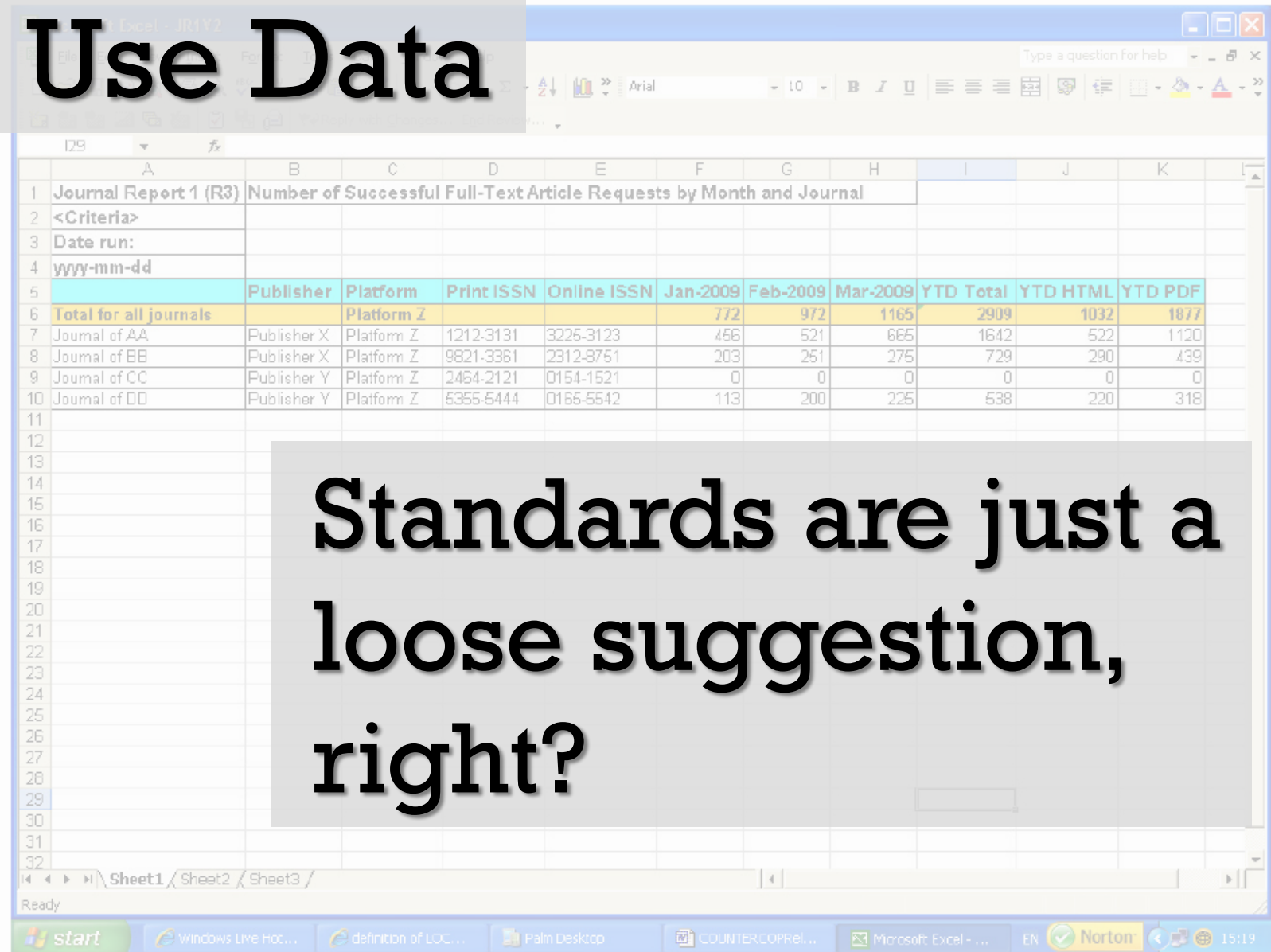
CSV, XLS, & XML,  
oh my!



# Journal Report 1: Number of Successful Full-Text Article Requests by Month and Journal

(Full journal name, print ISSN and online ISSN are listed.)

## Use Data



	A	B	C	D	E	F	G	H	I	J	K
1	Journal Report 1 (R3)	Number of Successful Full-Text Article Requests by Month and Journal									
2	<Criteria>										
3	Date run:										
4	yyyy-mm-dd										
5		Publisher	Platform	Print ISSN	Online ISSN	Jan-2009	Feb-2009	Mar-2009	YTD Total	YTD HTML	YTD PDF
6	Total for all journals		Platform Z			772	972	1165	2909	1032	1877
7	Journal of AA	Publisher X	Platform Z	1212-3131	3225-3123	456	521	665	1642	522	1120
8	Journal of BB	Publisher X	Platform Z	9821-3361	2312-8751	203	251	275	729	290	439
9	Journal of CC	Publisher Y	Platform Z	2454-2121	0154-1521	0	0	0	0	0	0
10	Journal of DD	Publisher Y	Platform Z	5355-5444	0165-5542	113	200	225	538	220	318

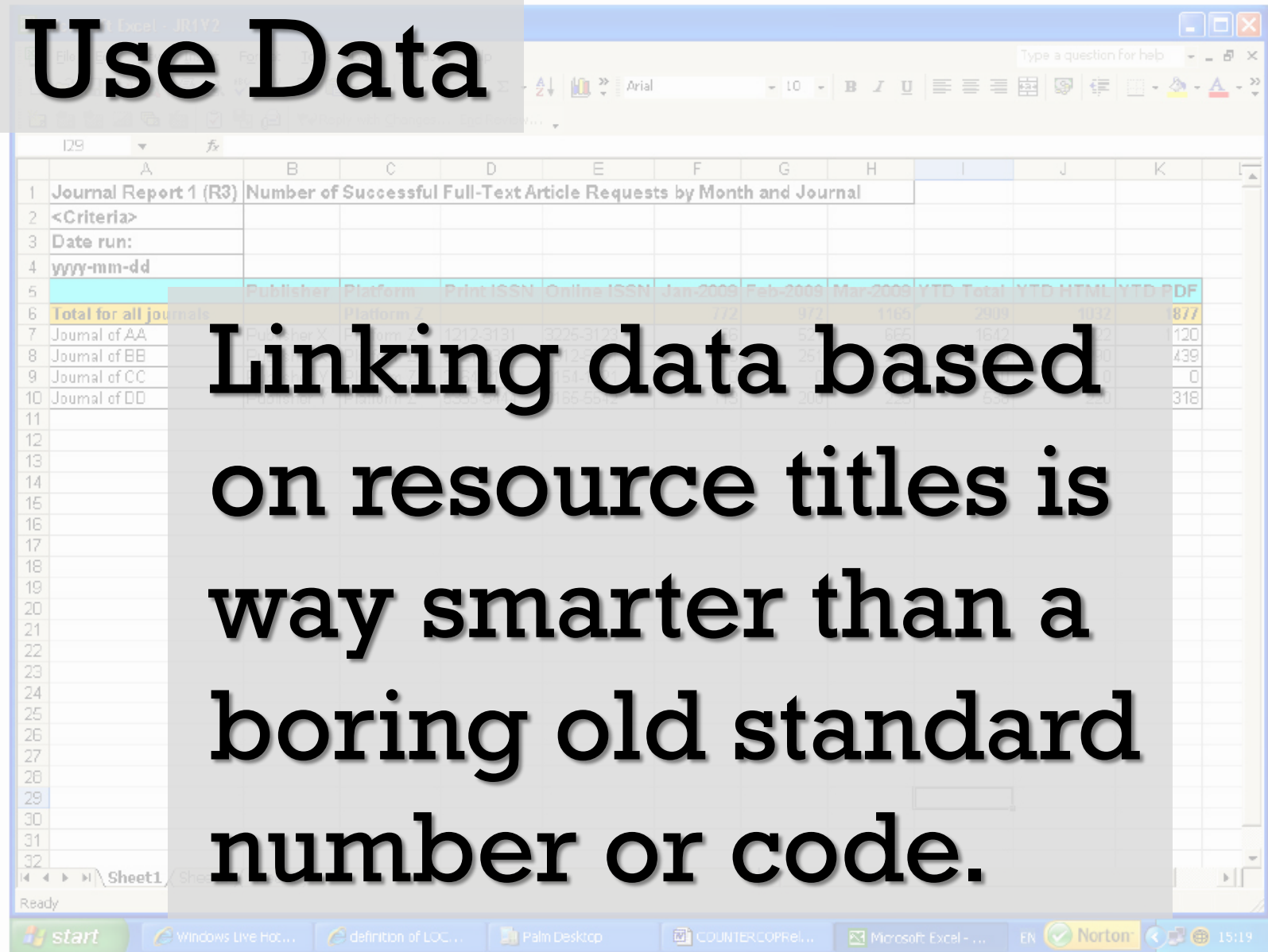
Standards are just a loose suggestion, right?

# Journal Report 1: Number of Successful Full-Text Article Requests by Month and Journal

(Full journal name, print ISSN and online ISSN are listed.)

## Use Data

Linking data based on resource titles is way smarter than a boring old standard number or code.



The screenshot shows a Microsoft Excel spreadsheet titled "Excel - JR1V2". The spreadsheet contains a table with the following data:

	A	B	C	D	E	F	G	H	I	J	K
1	Journal Report 1 (R3)	Number of Successful Full-Text Article Requests by Month and Journal									
2	<Criteria>										
3	Date run:										
4	yyyy-mm-dd										
5		Publisher	Platform	Print ISSN	Online ISSN	Jan-2009	Feb-2009	Mar-2009	YTD Total	YTD HTML	YTD PDF
6	Total for all journals					772	973	1165	2909	2832	1877
7	Journal of AA			1212-3131	3226-3123	16	52	666	1642	122	120
8	Journal of BB						26				439
9	Journal of CC						51				0
10	Journal of DD										318

The table is displayed in a standard Excel interface with a menu bar, toolbar, and status bar. The status bar shows "Ready" and the active sheet is "Sheet1".



# Cost Data

**New librarian sport:  
Plumbing the depths of  
Voyager Oracle tables  
to develop queries.**

# Cost Data

Line Item - SpringerMaterials [electronic resource] : the Landolt-Börnstein database.

File View Tools Help

Save Save and Close

Problems Claims Properties

Delivery Options Notes Order Payment History Receive/Mark

Bib Record Price Copies/Funds Copy Status Type

Line Item Type: Subscription

Subscription

Starting Piece Identification:

SICI: Start Date: ...

UPC: Renewal Date: ... ☐ Automatic Renewal

Subscription Length: 0 issues Subscription Pattern...

Vendor Title #: KDP

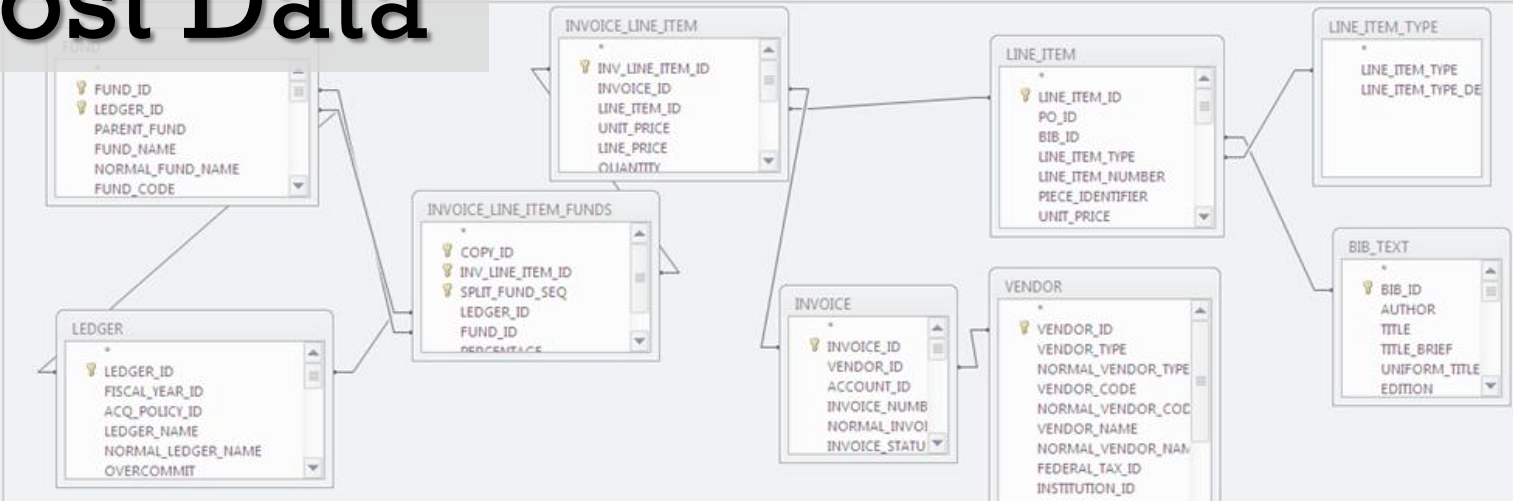
Vendor Reference Number

<none>

Save



# Cost Data

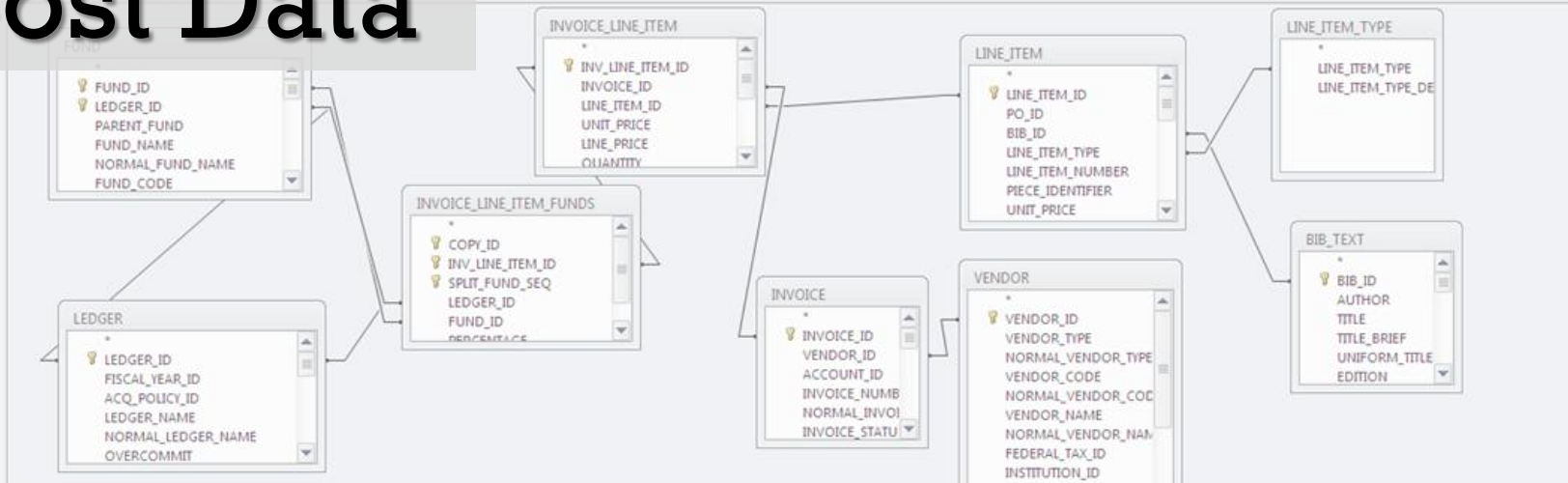


Field:	Title Id: VENDOR	Title Name: TITLE_BRIEF	FISCAL_YEAR_ID	Invoice Date: INVOICE_DATE	Invoice Number: INVOICE_NUMBER	Order Number: PO_ID	Payee: VENDOR_NAME	Fund 1 Id: FUND_NAME	Fund 1 Amount: FUND_AMOUNT	Local System Reference: LINE_ITEM	LEDGER_NAME
Table:	LINE_ITEM	BIB_TEXT	LEDGER	INVOICE	INVOICE	LINE_ITEM	VENDOR	FUND		LINE_ITEM	LEDGER
Sort:		Ascending	Ascending								
Show:	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Criteria:	<> "BLANK"		> "5"								Not Like "LAW"
or:											

Garbage in,  
garbage out.



# Cost Data



Field:	Title Id: VENDOR	Title Name: TITLE_BRIEF	FISCAL_YEAR_ID	Invoice Date: INVOICE	Invoice Number: INVOICE	Order Number: PO_ID	Payee: VENDOR_NAME	Fund 1 Id: FUND_NAME	Fund 1 Amount: Form	Local System Reference	LEDGER_NAME
Table:	LINE_ITEM	BIB_TEXT	LEDGER	INVOICE	INVOICE	LINE_ITEM	VENDOR	FUND		LINE_ITEM	LEDGER
Sort:		Ascending	Ascending								
Show:	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Criteria:	<>"BLANK"		>"5"								Not Like "LAW"
or:											

Was it worth the effort?  
Not really.



# Other Uses

Makin' lists of things.

A photograph of two black and white kittens lying on a light-colored carpet. One kitten is lying on its back, and the other is lying on its side. Both kittens have white paws and white markings on their faces. The text "Other Uses" is overlaid on the image in a large, bold, black font.

**Other Uses**

**Overlap Analysis**





**We have not used  
the ERMS for...**

- **Keeping a list of contacts**
- **Renewal notifications**

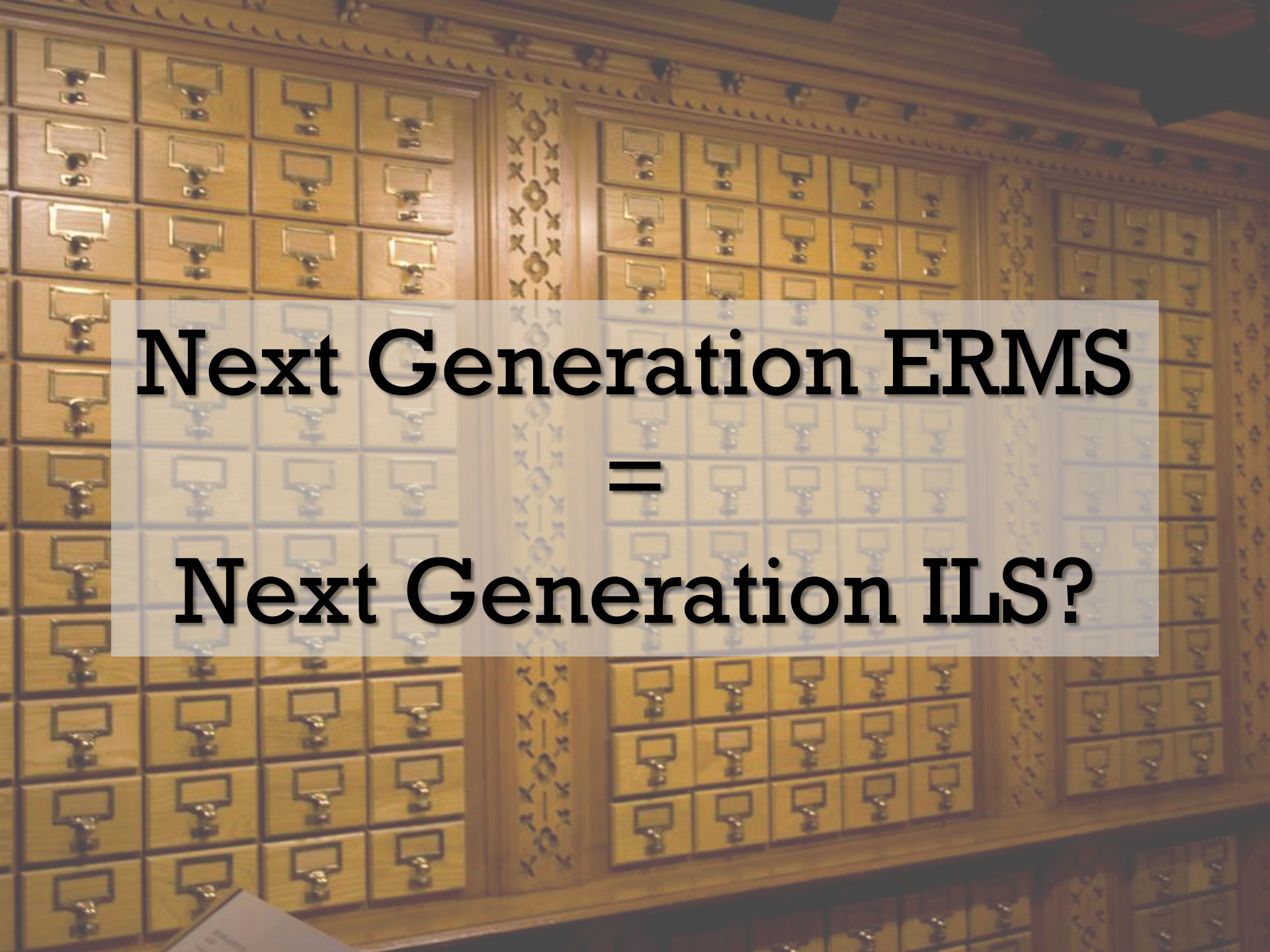


Where We Hope To Go



**Living with complacency,  
for now**





**Next Generation ERMS  
=  
Next Generation ILS?**



Preparing to  
pERMute  
again!





**My next ERMS will...**





# E-Resource Management pERMutation

Questions?

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